THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011								SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED						
_	1	(1)	(0)	(0)	(4)	(5)	Rs. in crores		(-)	71.5	(c)	(d)	4.3	Rs. in crore:
	PARTICULARS	(1) QUARTER	(2) QUARTER	(3) QUARTER	(4) 9 MONTHS	(5) 9 MONTHS	(6) YFAR	PARTICULARS	(a)	(b) QUARTER	(C) OHARTER	9 MONTHS	(e) 9 MONTHS	YFAR
	PARTICULARS	ENDED	ENDED	ENDED	9 MUNTHS ENDED	ENDED	ENDED	PACTICULACO	ENDED	ENDED	ENDED	ENDED	ENDED	ENDED
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
_		(Orlandiced)	(Graddited)	(Graddited)	(diaddied)	(Orlaudited)	(Addited)		(Oradulted)	(Onaudited)	(onaddited)	(Griauditeu)	(Unaddited)	(Addited)
1	Sales	456.83	531.94	442.44	1,412.62	1,299.03	1,939.72	Segment Revenue (net						
1 .	Less: Excise duty recovered on sales	26.64	39.33	24.87	92.00	64.96	102.65	sales/income from each segment)						
	Net Sales	430.19	492.61	417.57	1,320.62	1,234.07	1,837.07	,						
								(a) Textile	97.09	130.13	106.44	318.95	288.72	398.00
2	Other Operating Income	13.58	19.35	17.75	49.37	44.29	63.54							
								(b) Polyester	310.92	361.96	311.95	976.83	829.54	1,265.21
3	Total Income (1+2)	443.77	511.96	435.32	1,369.99	1,278.36	1,900.61							
Ι.	F							(c) Real Estate	36.78	21.02	17.67	76.88	161.46	239.37
4	Expenditure:													
	(a) (Increase)/decrease in stock-in-trade and	(28.21)	54.29	(25.16)	(6.95)	(34.15)	(47.49)	Total	444.79	513.11	436.06	1,372.66	1,279.72	1,902.58
	work-in-progress (b) Consumption of raw materials	312.60	314.53	266.35	947.40	764.39	1,123.10	i otal	444.79	513.11	430.00	1,372.00	1,2/9./2	1,902.30
	(c) Purchase of traded goods	35.84	22.36	26.46	82.62	62.53	91.59							
	(d) Cost in respect of real estate, net of release from	33.04	22.30	20.40	02.02	02.33	31.33	Add/(Less) :Inter segment revenue/Other Income	(1.02)	(1.15)	(0.74)	(2.67)	(1.36)	(1.97)
	revaluation reserve	18.12	10.68	14.28	39.89	83.53	107.84	(,	(1.02)	(1.10)	(0.74)	(2.07)	(1.00)	(1.57)
	(e) Employees cost	17.67	17.20	16.19	49.47	44.55	60.03							
	(f) Depreciation	15.19	15.05	15.31	45.39	46.71	62.08	Total Sales/Other Operating Income	443,77	511.96	435.32	1.369.99	1.278.36	1,900,61
	(g) Other expenditure	94.98	70.98	78.95	231.72	252.11	321.97							
	(h) Total	466.19	505.09	392.38	1,389.54	1,219.67	1,719.12							
								Segment Results - Profit/ (Loss)						
5	Profit from Operations before Other Income, Interest and							- ' '						
	Exceptional Items (3-4)	(22.42)	6.87	42.94	(19.55)	58.69	181.49	(a) Textile	3.92	5.83	(3.69)	9.37	(18.10)	(21.67)
6	Other Income	2.34	0.02	0.38	2.70	3.16	3.29	(b) Polyester	(15.41)	8.99	57.49	(4.29)	66.63	151.89
7	B. C. L. C L	(20.08)	6.89	43.32	(16.85)	61.85	184,78	(c) Real Estate	0.87	2.38	(1.35)	5.87	40.07	86.05
- '	Profit before Interest & Exceptional Items (5+6)	(20.08)	6.89	43.32	(16.85)	61.85	184.78	(c) Real Estate	0.87	2.38	(1.35)	5.87	40.07	86.05
8	Net Interest expense	32.03	40.82	42.65	108.98	122.19	158.41			l		l		
l °	Net interest expense	32.03	40.02	42.65	100.90	122.19	130.41	Total	(10.62)	17.20	52.45	10.95	88.60	216.27
9	Gross Profit/ (Loss) after Interest but before							1044	(10.02)	11.20	02.40	10.50	00.00	210.27
ľ	Exceptional item and Taxation (7-8)	(52.11)	(33.93)	0.67	(125.83)	(60.34)	26.37	Less: (i) Net Interest expense	32.03	40.82	42.65	108.98	122.19	158.41
		()	(00.00)		(,	(,		(ii) Other un-allocable expenditure						
10	Exceptional Item:	-	-	-	-	-	-	net of un-allocable income	9.46	10.31	9.13	27.80	26.75	31.49
	· ·													
11	Profit/ (Loss) from ordinary activities before tax (9-10)	(52.11)	(33.93)	0.67	(125.83)	(60.34)	26.37							
								Total Profit/ (Loss) before Tax	(52.11)	(33.93)	0.67	(125.83)	(60.34)	26.37
12	Less: Provision for taxation													
	- Current	-	-	-	-	-	5.26	3. Capital Employed						
	 (Excess)/Short provision of tax of earlier year 	-	-	-	-	0.22	(0.28)	(Segment Assets - Segment Liabilities)						
													435.87	
		-	-	-	-	0.22	4.98	(a) Textile	413.52	429.79	435.87	413.52	435.87	433.75
13	Net Profit/ (Loss) from ordinary activities after tax (11-12)	(52.11)	(33.93)	0.67	(125.83)	(60.56)	21.39	(b) Polyester	507.28	661.53	662.86	507.28	662.86	654.92
1 '3	(2005) Ironi ordinary activities after (dx (11-12)	(32.11)	(33.33)	0.07	(123.03)	(00.30)	21.30	(b) . o.yeater	307.20	001.33	002.00	307.20	002.00	034.02
14	Extraordinary items (net of tax expense)	-		-		-	-	(c) Real Estate	1,163.52	1.168.75	413.23	1,163.52	413.23	1.136.69
1		I			ĺ			(-)	.,.30.02	.,		.,		.,.50.05
15	Net Profit/ (Loss) for the period (13-14)	(52.11)	(33.93)	0.67	(125.83)	(60.56)	21.39	Unallocated:		1	l	1	i	l
						1		(i) Others	215.89	178.09	233.51	215.89	233.51	140.13
16	Paid up equity share capital	40.55	40.55	38.61	40.55	38.61	40.55							
	(Face value Rs.10 per share)	1			i	1		Total Capital Employed	2,300.21	2,438.16	1,745.47	2,300.21	1,745.47	2,365.49
	Reserves excluding revaluation reserves	(40.05)	(0.07)	0.47		45.00	282.07							
1	Basic EPS (Rs.)	(12.85)	(8.37)	0.17	(31.03)	(15.68)	5.54							
	Diluted EPS (Rs.)	(12.85)	(8.37)	0.17	(31.03)	(15.68)	5.54							
17	Aggregate of Public Shareholding													
1 "	- Number of shares	1,85,81,189	1,86,55,736	1,98,44,064	1,85,81,189	1,98,44,064	1,98,46,064							
	- Percentage of shareholding	45.83	46.01	51.39	45.83	51.39	48.95							
	· · · · · · · · · · · · · · · · · · ·													
18	Promoters & promoter group Shareholding	1	1	1	l									
	a) Pledged/Encumbered													
1	- Number of Shares	48,36,600	51,98,774	46,40,774	48,36,600	46,40,774	52,35,774							
	- Percentage of shares	22.60	24.38	25.49	22.60	25.49	26.00							
	(as a % of total shareholding of promoter and promoter group)				l									
1	- Percentage of shares	11.93	12.82	12.02	11.93	12.02	12.91							
	(as a % of total share capital on the company)	1			i	1								
1	b) Non-encumbered - Number of Shares	1,65,63,246	1,61,26,525	1,35,63,147	1,65,63,246	1,35,63,147	1,48,98,147							
	- Number of Shares - Percentage of shares	77.40	75.62	74.51	77.40	74.51	74.00							
1	(as a % of total shareholding of promoter and promoter group)	77.40	13.02	74.31	77.40	74.51	74.00							
1	- Percentage of shares	40.85	39.77	35.12	40.85	35.12	36.74							
	(as a % of total share capital on the company)	1			1	1								
					l									

	SEGMEN	T WISE REVENU	E, RESULTS AN	D CAPITAL EMPI	LOYED		Rs. in crore
		(a)	(b)	(c)	(d)	(e)	(f)
	PARTICULARS	QUARTER	QUARTER	QUARTER	9 MONTHS	9 MONTHS	YEAR
		ENDED 31.12.2011	ENDED 30.09.2011	ENDED 31,12,2010	ENDED 31.12.2011	ENDED 31.12.2010	ENDED 31.03.2011
		31.12.2011 (Unaudited)	(Unaudited)	(Unaudited)	31.12.2011 (Unaudited)	(Unaudited)	(Audited)
		(Osaddited)	(Griaddited)	(Giladdited)	(Griaddited)	(Orlandiked)	(Addited)
1.	Segment Revenue (net						
	sales/income from each segment)						
(a)	Textile	97.09	130.13	106.44	318.95	288.72	398.00
l							
(b)	Polyester	310.92	361.96	311.95	976.83	829.54	1,265.21
(c)	Real Estate	36.78	21.02	17.67	76.88	161.46	239.37
Total		444.79	513.11	436.06	1.372.66	1.279.72	1.902.58
lota		444.73	313.11	430.00	1,372.00	1,213.12	1,002.30
Add/(I	Less) :Inter segment revenue/Other Income	(1.02)	(1.15)	(0.74)	(2.67)	(1.36)	(1.97)
	Total Sales/Other Operating Income	443.77	511.96	435.32	1,369.99	1,278.36	1,900.61
2.	Segment Results - Profit/ (Loss)						
(a)	Textile	3.92	5.83	(3.69)	9.37	(18.10)	(21.67)
	P. L	(45.40)	8.99	57.49	(4.00)	66.63	151.89
(b)	Polyester	(15.41)	8.99	57.49	(4.29)	66.63	151.89
(c)	Real Estate	0.87	2.38	(1.35)	5.87	40.07	86.05
Total		(10.62)	17.20	52.45	10.95	88.60	216.27
Less:	(i) Net Interest expense	32.03	40.82	42.65	108.98	122.19	158.41
	(ii) Other un-allocable expenditure net of un-allocable income	9.46	10.31	9.13	27.80	26.75	31.49
	B. (548	(50.44)	(00.00)	0.67	(405.00)	(00.04)	26.37
ı otai	Profit/ (Loss) before Tax	(52.11)	(33.93)	0.67	(125.83)	(60.34)	26.37
3.	Capital Employed	l				l	
	(Segment Assets - Segment Liabilities)	1				1	ĺ
(a)	Textile	413.52	429.79	435.87	413.52	435.87	433.75
(a)	· came	413.32	420.10	455.07	413.32	433.07	455.75
(b)	Polyester	507.28	661.53	662.86	507.28	662.86	654.92
(c)	Real Estate	1.163.52	1.168.75	413.23	1.163.52	413.23	1.136.69
(0)	Near Lotate	1,103.52	1,100.75	413.23	1,103.52	413.23	1,130.09
Unal	located:	1				1	ĺ
	(i) Others	215.89	178.09	233.51	215.89	233.51	140.13

Interest Income netted off in item (8) above NOTES -

Status of investor complaints for the quarter ended 31st December, 2011:
(a) Complaints pending at the beginning of the quarter - None;
(b) Complaints received during the quarter - 9;
(c) Complaints disposed off during the quarter - 9; and
(d) Complaints unresolved at the end of the quarter - None.

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4 Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

Mumbai: 13th February, 2012

¹ The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 13th February, 2012. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing

³ The Company has with effect from April 1, 2011 changed its policy for recognition of revenue from Real Estate activity. Revenue arising from sale of undivided interest in the underlying freehold land pertaining to flats / office premises which are under construction was hitherto accounted when the agreement for sale of such flats / office premises was entered into and the revenue from construction activity in relation to the areas sold was recognized on the percentage of completion method. Effective April 1, 2011 revenue from real estate activity (revenue from sale of undivided interest in the underlying freehold land and from construction activity) is recognized on the percentage of completion method. The loss before tax for the quarter is higher by Rs.4.17 crore consequent to the change.